

Annexure – 3

Name of the corporate debtor: SAI YOUTHS AGROPRODUCTS PRIVATE LIMITED ; Date of commencement of Liquidation: 05th December, 2024; List of creditors as on: 16th January, 2025

List of secured financial creditors (other than financial creditors belonging to any class of creditors)

(Amount in ₹)

| Sr. No. | Name of creditor | Details of claim received | | Details of claim admitted | | | | | | Amount of contingent claim | Amount of any mutual dues, that may be set-off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |
|---------|------------------|---------------------------|--------------------|---------------------------|-----------------|-------------------------------------|-----------------------------|------------------------|-----------------------|----------------------------|--|------------------------------|------------------------------------|-----------------|
| | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | Amount covered by guarantee | Whether related party? | % voting share in CoC | | | | | |
| 1 | M/s Omkara Asset | 09-01-2025 | 9,41,87,944 | 9,41,87,944 | Secured | | | No | 100.00 | 0.00 | 0.00 | - | | |
| | | | | | | | | | 0.00 | 0.00 | 0.00 | - | | |
| | | | | | | | | | 0.00 | 0.00 | 0.00 | | | |
| | Total | | 9,41,87,944 | 9,41,87,944 | | | | | 100.00 | 0.00 | 0.00 | | 0.00 | |

